**Please note this is for information only.**

**ANNEX F – IV**

**INTERIM NARRATIVE REPORT**

**Instructions for the project coordinator/contact point:**

* This report must be completed and signed by the contact person of the coordinator.
* The information provided below must correspond to the financial information that appears in the financial report.
* Please complete the report using a computer**.**
* Please expand the paragraphs as necessary.
* ***Please refer to the special conditions of your grant contract and send one copy of the report to each address mentioned.***
* The contracting authority will reject any incomplete or badly completed reports.
* The answer to all questions must cover the reporting period as specified in point 1.6.

***Table of contents***

***List of acronyms used in the report***



PROJECT XXX

**INTERIM NARRATIVE REPORT**

**(10-25 pages)**

REPORTING PERIOD FROM ………TO ………

1. **Description**

**NAME OF PARTNER**:

**COUNRTY:**

**CONTRACT** **NUMBER**:

**PROJECT START DATE**:(JJ/MM/AAAA)

**PROJECT END DATE**: (JJ/MM/AAAA)

**REPORTING PERIOD**: (MM-MM/AAAA)

**DATE OF SUBMISSION OF INTERIM REPORT**: (JJ/MM/AAAA)

|  |  |
| --- | --- |
| **NAME OF CONTACT POINT / COORDINATOR** |  |
| **ADDRESS** |  |
| **TELEPHONE** |  |
| **EMAIL** |  |

1. **SUMMARY OF PILOTE PROJECT**

|  |
| --- |
| **AREA COVERED: <please indicate where the activities take place>** |
| **GENERAL OBJECTIVES: <as per logframe>** |
| **SPECIFIC OBJECTIF 1 :**  **RESULT 1.1 :**  **RESULT 1.2 :** |
| **SPECIFIC OBJECTIF 2 :**  **RESULT 2.1 :**  **RESULT 2.2 :** |
|  |
| **BENEFICIAIRIES TARGETED**  ***SEXE****: [M: <number of men> ; W: <number of women>]* |

1. **Assessment of the implementation of the action activities and its results**
   1. **Executive summary of the action**

Please give a global overview of the action’s implementation for the reporting period (no more than ½ page).

Referring to the updated logical framework matrix[[1]](#footnote-0) (see point 2.3. below), please describe and comment the level of achievement of the outcome(s), if it is relevant at this stage and the likeliness of reaching the final target(s) related to the outcome(s) at the end of the action.

Please explain briefly if any changes should be or have been brought to the intervention logic and to the Logical framework matrix, giving the justification for such changes (complete explanation should be placed in the 2.2 section under the relevant level considered: outcomes, outputs, activities). Comment the likeliness of reaching the final target(s) related to the impact in the future (specify).

* 1. **Results and activities**

A. RESULTS

*The narrative report should be based on the monitoring and evaluation system set up using as a basis the Logical framework matrix. As such, narrative report must inform all the indicators defined in the logical framework. Monitoring and/or evaluation reports relating to the performance of the Action shall be used and mentioned in the narrative reports.*

What is your assessment of the results of the action so far? Include observations on the performance and the achievement of outputs, outcomes and impacts and whether the action has had any unforeseen positive or negative results.

Explain how the Action has mainstreamed cross-cutting issues such as promotion of human rights,[[2]](#footnote-1) gender equality,[[3]](#footnote-2) democracy, good governance, children’s rights and indigenous peoples, youth, environmental sustainability[[4]](#footnote-3) and combating HIV/AIDS (if there is a strong prevalence in the target country/region).

Referring to the logical framework matrix (see point 2.3. below) please comment for each level of results (output, outcome, impact) the level of achievement of all the results on the basis of the corresponding current value of the indicators and all the related activities implemented during the reporting period.

- the level of achievement on the basis of the corresponding baseline, target and current value of the indicators, making reference to the assumptions and risks defined in the Logical framework

- the activities covered and implemented. Activities should be linked to corresponding output(s) through clear numbering.

In case of underperformance, please explain the reasons and the corrective measures.

**Outcome (Oc) – "<Title of Outcome > "**

<comment on current status of indicators associated to Oc and explain any changes, especially any underperformance; refer to assumptions in the Logframe>

**(possibly) intermediary Outcome 1 (iOc 1) - "<Title of intermediary Outcome 1>"**

**(…)**

**Output 1.1. (Op 1.1.)**

**(…)**

<Following the above assessment of results, please elaborate on allthetopics/activities covered and implemented. >

B. ACTIVITIES

**Activity 1.1.1.**

<please explain any problems (e.g. delay, cancellation, postponement of activities) which have arisen and how they have been addressed> (if applicable)

<please list any risks that might have jeopardised the realisation of some activities and explain how they have been tackled> (if applicable)

**Activity 1.1.2.**

**<…>**

* 1. **Logframe matrix updated**

The Logical framework (logframe) matrix should evolve during the Action project (i.e. the projects) lifetime: new lines can be added for listing new activities as well as new columns for intermediary targets (milestones) when it is relevant and values will be regularly updated in the column foreseen for reporting purpose (see “Current value”). The term "results" refers to the outputs, outcome(s) and impact of the Action.

The logframe can be revised as necessary (in line with the provisions defined in Article 9.4 of the General Conditions).

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Result chain*** | ***Indicator*** | ***Baseline***  ***(value & reference year)*** | ***Target***  ***(value & reference year)*** | ***Current value\****  ***(reference year)***  ***(\* to be included in interim and final reports)*** | ***Source and mean of verification*** | ***Assumptions*** |
| ***Impact (Overall objective )*** | *The broader, long-term change to which the action contributes at country, regional or sector level, in the political, social, economic and environmental global context which will stem from interventions of all relevant actors and stakeholders.* | *Quantitative and/or qualitative variable that provides a simple and reliable mean to measure the achievement of the corresponding result*  *To be presented, when relevant, disaggregated by sex, age, urban/rural, disability, etc.* | *The value of the indicator(s) prior to the intervention against which progress can be assessed or comparisons made.*  *(Ideally, to be drawn from the partner's strategy)* | *The intended final value of the indicator(s).*  *(Ideally, to be drawn from the partner's strategy )* | *The latest available value of the indicator(s) at the time of reporting*  *(\* to be updated in interim and final reports)* | *Ideally to be drawn from the partner's strategy.* | *Not applicable* |
| ***Outcome (s) (Specific objective(s))*** | *The main medium-term effect of the intervention focusing on behavioural and institutional changes resulting from the Action*  *(It is good practice to have one specific objective only, however for large Actions, other short term outcomes can be included here)* | *(see definition above)* | *The value of the indicator(s) prior to the intervention against which progress can be assessed or comparisons made.* | *The intended final value of the indicator(s).* | *(same as above)* | *Sources of information and methods used to collect and report (including who and when/how frequently).* | *Factors outside project management's control that may influence on the impact-outcome(s) linkage.* |
| ***Outputs*** | *The direct/tangible products (infrastructure, goods and services) delivered/generated by the intervention*  *(\*Outputs should in principle be linked to corresponding outcomes through clear numbering)* | *(same as above)* | *(same as above)* | *(same as above)* | *(same as above)* | *(same as above)* | *Factors outside project management's control that may influence on the other outcome(s)/outputs linkage.* |

* 1. **Activity Matrix**

|  |  |  |
| --- | --- | --- |
| *What are the key activities to be carried out to produce the intended outputs?*  *(\*activities should in principle be linked to corresponding output(s) through clear numbering)* | ***Means***  *What are the political, technical, financial, human and material resources required to implement these activities, e.g. staff, equipment, supplies, operational facilities, etc.*  ***Costs***  *What are the action costs? How are they classified? (Breakdown in the Budget for the Action)* | ***Assumptions***  *Factors outside project management's control that may impact on the activities-outputs linkage.* |

* 1. Please provide an updated action plan for the future activities of the project[[5]](#footnote-4)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Year** | | | | | | | | | | | | | | |
|  | Half-year 1 | | | | | | | Half-year 2 | | | | | |  |
| Activity | | Month 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Implementing body |
| *Example* | | *example* |  |  |  |  |  |  |  |  |  |  |  | *Example* |
| Preparation Activity 1(title) | |  |  |  |  |  |  |  |  |  |  |  |  | Beneficiary or affiliated entity 1 |
| Execution Activity 1(title) | |  |  |  |  |  |  |  |  |  |  |  |  | Beneficiary of affiliated entity 1 |
| Preparation Activity 2 (title) | |  |  |  |  |  |  |  |  |  |  |  |  | Beneficiary or affiliated entity 2 |
| Etc. | |  |  |  |  |  |  |  |  |  |  |  |  |  |
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1. **Beneficiaries/affiliated entities, trainees and other cooperation**
   1. How do you assess the relationship between the beneficiaries/affiliated entities of this grant contract (i.e. those having signed the mandate for the coordinator or the affiliated entity statement)? Please provide specific information for each beneficiary/affiliated entity.
   2. How would you assess the relationship between your organisation and State authorities in the action countries? How has this relationship affected the action?
   3. Where applicable, describe your relationship with any other organisations involved in implementing the action:

* Associate(s) (if any)
* Contractor(s) (if any))
* Final beneficiaries and target groups
* Other third parties involved (including other donors, other government agencies or local government units, NGOs, etc.)
  1. Where applicable, outline any links and synergies you have developed with other actions.
  2. If your organisation has received previous EU grants in view of strengthening the same target group, in how far has this action been able to build upon/complement the previous one(s)? (List all previous relevant EU grants).
  3. Where applicable, include a traineeship report on each traineeship which ended in the reporting period to be prepared by the trainee including the result of the traineeship and assessment of the qualifications obtained by the trainee with a view to his/her future employment*.*

1. **Visibility**

How is the visibility of the EU contribution being ensured in the action?

**The European Commission may wish to publicise the results of actions. Do you have any objection to this report being published on the EuropeAid website? If so, please state your objections here.**

Name of the contact person for the action:

…….……………………………………………

Signature: ………………………………………

Location: ………………….……………………

Date report due: ……………………..…………

Date report sent: ……………………………….

1. The relevant terminology (i.e. outputs, outcome, indicators, etc.) is defined in the logical framework matrix template attached to the guidelines for applicants (Annex e3d). [↑](#footnote-ref-0)
2. Including those of people with disabilities. For more information, see ‘Guidance note on disability and development’ at<https://ec.europa.eu/europeaid/disability-inclusive-development-cooperation-guidance-note-eu-staff_en> [↑](#footnote-ref-1)
3. See Guidance on Gender equality at <https://ec.europa.eu/europeaid/toolkit-mainstreaming-gender-equality-ec-development-cooperation_en> [↑](#footnote-ref-2)
4. See Guidelines for environmental integration at: <https://ec.europa.eu/europeaid/sectors/economic-growth/environment-and-green-economy/climate-change-and-environment_en> [↑](#footnote-ref-3)
5. This plan will cover the financial period between the interim report and the next report**.** [↑](#footnote-ref-4)